

**ICG-Longbow Senior Secured UK Property Debt Investments Limited Announces Results of Annual General Meeting held on 28 June 2021**

**Full text of the resolutions and summary of the results**

**Ordinary Business**

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

1. That the audited accounts, the Directors' report and the Auditors' report for the financial year ended 31 January 2021 be received and considered.
2. That the Directors' remuneration for the year ended 31 January 2021 as provided in the Directors' report be approved.
3. That Jack Perry be re-elected as a Director of the Company.
4. That Paul Meader be re-elected as a Director of the Company.
5. That Stuart Beevor be re-elected as a Director of the Company.
6. That Fiona Le Poidevin be re-elected as a Director of the Company
7. That Deloitte LLP, which has indicated its willingness to continue in office, be re-appointed as Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting.
8. That the Directors be authorised to determine the remuneration of Deloitte LLP as Auditors of the Company.
9. That the interim dividend of 1.5 pence per share in respect of the period 1 February 2020 to 30 April 2020; the interim dividend of 1.5 pence per share in respect of the period 1 May 2020 to 31 July 2020; the interim dividend of 1.5 pence per share in respect of the period 1 August 2020 to 31 October 2020; and the interim dividend of 1.5 pence per share in respect of the period 1 November 2020 to 31 January 2021, declared by the Company, be ratified and approved.

**Special Business**

Ordinary Resolution

To be proposed as an ordinary resolution which, on a poll, will require a simple majority of the total voting rights cast on the resolution (excluding any votes that are withheld) to be in favour.

10. That the Company be and is hereby authorised, in accordance with the Companies (Guernsey) Law, 2008, as amended (the "Companies Law"), subject to the Listing Rules made by the United Kingdom Financial Conduct Authority and all other applicable legislation and regulations, to make market acquisitions (within the meaning of section 316 of the Companies Law) of its own Ordinary Shares (as defined in the Company's Articles) which may be cancelled or held as treasury shares, provided that:
  - i) the maximum number of Ordinary Shares authorised to be purchased under this authority shall be a number equal to 14.99 per cent. of the Ordinary Shares (excluding treasury shares) in issue as at the latest practicable date prior to the date of publication of this document;
  - ii) the minimum price (exclusive of expenses) which may be paid for an Ordinary Share shall be £0.01 pence per Ordinary Share;
  - iii) the maximum price (exclusive of expenses) which may be paid for an Ordinary Share shall be not more than an amount equal to the higher of (i) 5 per cent. above the average mid-market value of the Company's Ordinary Shares for the five business days prior to the day the purchase is made and (ii) the higher of the price of the last independent trade and the highest current independent bid for Ordinary Shares on the trading venue where the purchase is carried out, such authority to expire on the date which is 15 months from the date of passing of this resolution or, if earlier, at the end of the Annual General Meeting of the Company to be held in 2022 (unless previously renewed, revoked or varied by

the Company by special resolution) save that the Company may make a contract to acquire Ordinary Shares under this authority before its expiry which will or may be executed wholly or partly after its expiration and the Company may make an acquisition of Ordinary Shares pursuant to such a contract.

Summary Totals

**ICG-Longbow Senior Secured UK Property Debt Investments Limited**

Annual General Meeting, 28 June 2021, 14:00

ORDINARY SHARES

<b>Resolution</b>	<b>In Favour Votes</b>	<b>Discretion Votes</b>	<b>Against Votes</b>	<b>Withheld Votes</b>
1	77,573,466	0	0	0
2	77,554,377	0	19,089	0
3	77,542,566	0	30,900	0
4	77,542,566	0	30,900	0
5	77,542,566	0	30,900	0
6	77,542,566	0	30,900	0
7	77,540,009	0	33,456	0
8	77,552,509	0	20,956	0
9	77,573,466	0	0	0
10	77,566,385	0	7,080	0