

ATTENDANCE CARD

ICG-Longbow Senior Secured UK Property Debt Investments Limited

P.O. Box 225, Heritage Hall, Le Marchant Street, St Peter Port, Guernsey GY1 4HY, Channel Islands
Registered number: 55917

Tel: +44 (0) 1481 716000 Fax: +44 (0) 1481 730617

ICG-Longbow Senior Secured UK Property Debt Investments Limited (the "Company")

ANNUAL GENERAL MEETING

To be held at: Lefebvre Place, Lefebvre Street, St Peter Port, Guernsey on 31 May 2017 at 2.00 p.m.

If you wish to attend this meeting in your capacity as a holder of Ordinary Shares, please sign this card and on arrival hand it to the Company Secretary. This will facilitate entry to the meeting.

Name of person attending: _____

Signature of person attending: _____

Bar Code:

Investor Code:

FORM OF PROXY

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ANNUAL GENERAL MEETING

I/We, _____ of _____,
a member/members of the Company, hereby appoint the Chairman of the fourth Annual
General Meeting or (see note 2)

Bar Code:
Investor Code:
Event Code:

Name of proxy: _____

to be my/our proxy to attend, speak and vote on my/our behalf and, if necessary, demand a
poll at the fourth Annual General Meeting of the Company to be held at Lefebvre Place,
Lefebvre Street, St Peter Port, Guernsey on 31 May 2017 at 2.00 p.m. and at any
adjournment thereof.

Please tick here to
indicate that this proxy
appointment is one of
multiple appointments
being made (see note 3)

Please indicate the number of
Ordinary Shares this proxy is
appointed over (if less than
your full voting entitlement)

I/we direct my/our proxy to vote on the following resolutions and I/we have indicated by
marking the appropriate boxes with an 'X'. If no indication is given, my/our proxy can vote or
abstain from voting at his or her discretion and I/we authorise my/our proxy to vote (or abstain
from voting) as he or she thinks fit in relation to any other matter which is put before the
Annual General Meeting.

RESOLUTIONS	FOR	AGAINST	WITHHELD
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ORDINARY RESOLUTIONS

1. That the audited accounts, the Directors' report, and the Auditors' report for the financial year ended 31 January 2017 be received and considered.			
2. That the Directors' remuneration for the financial year ended 31 January 2017 as provided in the Directors' report be approved.			
3. That the proposals in relation to the Directors' future remuneration, effective from 1 July 2017, as contained within the Corporate Governance section of the Directors' report be approved.			
4. That Jack Perry, who retires by rotation pursuant to article 22.3 of the Articles of Incorporation, be re-elected as a Director of the Company.			
5. That Stuart Beevor, who retires by rotation pursuant to article 22.3 of the Articles of Incorporation, be re-elected as a Director of the Company.			
6. That Mark Huntley, who retires as a Director of the Company in accordance with the Company's Prospectus, be re-elected as a Director of the Company.			
7. That Deloitte LLP, who have indicated their willingness to continue in office, be re-appointed as Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting.			
8. That the Directors be authorised to determine the remuneration of Deloitte LLP as Auditors of the Company.			
9. That the interim dividend of 1.5 pence per share in respect of the period 1 February 2016 to 30 April 2016; the interim dividend of 1.5 pence per share in respect of the period 1 May 2016 to 31 July 2016; the interim dividend of 1.5 pence per share in respect of the period of 1 August 2016 to 31 October 2016; the interim dividend of 1.5 pence per share in respect of the period from 1 November 2016 to 31 January 2017; and the special dividend of 2.25 pence per share in respect of the financial year 1 February 2016 to 31 January 2017, declared by the Company, be ratified and approved.			

EXTRAORDINARY RESOLUTIONS

10. That the directors be and are hereby authorised to allot and issue or make offers or agreements to allot and issue equity securities (as defined in the Company's articles of incorporation (" Articles ")) for cash pursuant to article 4.4 of the Articles or by way of a sale of treasury shares as if article 6.2 of the Articles did not apply to any such allotment and issue provided that this power shall be limited to up to an aggregate 100,000,000 C Shares (as defined in the Articles), such authority to expire on the date which is 15 months from the date of the passing of this resolution or, if earlier, at the end of the Annual General Meeting of the Company to be held in 2018 (unless previously renewed, revoked or varied by the Company by extraordinary resolution) save that the Company may, before such expiry, make an offer or agreement which would or might require C Shares to be allotted and issued after such expiry and the directors may allot and issue C Shares in pursuance of such an offer or agreement as if the authority conferred by this resolution had not expired.			
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<p>11. That the directors be and are hereby authorised to allot and issue or make offers or agreements to allot and issue equity securities (as defined in the Company's Articles) for cash pursuant to article 4.4 of the Articles or by way of a sale of treasury shares as if article 6.2 of the Articles did not apply to any such allotment and issue provided that this power shall be limited to the allotment and issue of such number of Ordinary Shares (as defined in the Articles) as is equal to 9.99 per cent. of the number of Ordinary Shares in issue as at the latest practicable date prior to the publication of this document (and after giving effect to the exercise of any warrants, options or other convertible securities outstanding as at such date) such authority to expire on the date which is 15 months from the date of the passing of this resolution or, if earlier, at the end of the Annual General Meeting of the Company to be held in 2018 (unless previously renewed, revoked or varied by the Company by extraordinary resolution) save that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted and issued after such expiry and the directors may allot and issue equity securities in pursuance of such an offer or agreement as if the authority conferred by this resolution had not expired, and such authority shall be in addition to any other such authority in respect of the allotment and issue of Ordinary Shares granted to the directors from time to time.</p>			
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SPECIAL RESOLUTION

<p>12. That the Company be and is hereby authorised, in accordance with the Companies (Guernsey) Law, 2008, as amended (the "Companies Law"), subject to the Listing Rules made by the UK Listing Authority and all other applicable legislation and regulations, to make market acquisitions (within the meaning of section 316 of the Companies Law) of its own Ordinary Shares (as defined in the Company's Articles) which may be cancelled or held as treasury shares, provided that:</p> <ul style="list-style-type: none"> i) the maximum number of Ordinary Shares authorised to be purchased under this authority shall be a number equal to 14.99 per cent. of the Ordinary Shares (excluding treasury shares) in issue as at the latest practicable date prior to the date of publication of this document; ii) the minimum price (exclusive of expenses) which may be paid for an Ordinary Share shall be £0.01 pence per Ordinary Share; iii) the maximum price (exclusive of expenses) which may be paid for an Ordinary Share shall be not more than an amount equal to the higher of (i) 5 per cent. above the average mid-market value of the Company's Ordinary Shares for the five business days prior to the day the purchase is made and (ii) the higher of the price of the last independent trade and the highest current independent bid for Ordinary Shares on the trading venues where the purchase is carried out, <p>such authority to expire on the date which is 15 months from the date of passing of this resolution or, if earlier, at the end of the Annual General Meeting of the Company to be held in 2018 (unless previously renewed, revoked or varied by</p>			
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<p>the Company by ordinary resolution) save that the Company may make a contract to acquire Ordinary Shares under this authority before its expiry which will or may be executed wholly or partly after its expiration and the Company may make an acquisition of Ordinary Shares pursuant to such a contract.</p>				
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Signature: _____

Date: _____

Notes

1. Only holders of Ordinary Shares, or their duly appointed representatives, are entitled to attend, speak and vote at the meeting provided that all calls due from him/her in respect of his/her Ordinary Shares have been paid. A member so entitled may appoint one or more proxies to attend, speak and vote instead of him. The proxy need not be a member of the Company but must attend the meeting to represent you.
2. You may appoint one or more proxies provided each proxy is appointed to exercise rights attached to different Ordinary Shares. You may not appoint more than one proxy to exercise rights attached to any one Ordinary Share. If you require any proxy, other than the Chairman of the AGM, delete the words "the Chairman of the AGM or", add the name of the proxy you wish to appoint and initial the alteration. The proxy need not be a member of the Company and is entitled to speak and vote on any other business which may properly come before the meeting. If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name the number of Ordinary Shares in relation to which he or she is authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement.
3. Where multiple proxies have been appointed to exercise rights attached to different Ordinary Shares, on a show of hands those proxy holders taken together will collectively have the same number of votes as the shareholder who appointed them would have on a show of hands if he were present at the meeting. On a poll, all or any of the rights of the shareholder may be exercised by one or more duly appointed proxies. To appoint more than one proxy (an) additional Form(s) of Proxy may be obtained by contacting Capita Asset Services on 0871 664 0300 (calls cost 10 pence per minute plus network extras, lines are open 8.30 a.m. to 5.30 p.m. Monday to Friday) or on +44 208 639 3399 (if calling from outside the UK), or you may copy this form. Please indicate in the box next to the proxy holder's name the number of Ordinary Shares in relation to which he or she is authorised to act as your proxy (which, in aggregate, should not exceed the number of Ordinary Shares held by you). Please also indicate by marking the box provided if the proxy instruction is one of multiple instructions given by you. All hard copy Forms of Proxy must be signed and should be returned together in the same envelope.
4. To allow effective constitution of the meeting, if it is apparent to the Chairman of the AGM that no shareholders will be present in person or by proxy, other than by proxy in the Chairman of the AGM's favour, then the Chairman of the AGM may appoint a substitute to act in his stead for any shareholder, provided that such substitute proxy shall vote on the same basis as the Chairman of the AGM.
5. On a vote on a show of hands, each proxy has one vote. If a proxy is appointed by more than one shareholder, and all such shareholders have instructed the proxy to vote in the same way, the proxy will only be entitled, on a show of hands, to vote "for" or "against" as applicable. If a proxy is appointed by more than one shareholder, but such shareholders have given different voting instructions, the proxy may, on a show of hands, vote both "for", and "against" in order to reflect the different voting instructions.
6. To change your proxy instructions simply submit a new Form of Proxy using the methods set out above.
7. The "Vote Withheld" option on the Form of Proxy is provided to enable you to abstain on any particular resolution. However, a vote withheld is not a vote in law and will not be counted in the calculation of the proportion of votes "For" and "Against" a resolution.
8. A corporation must execute the Form of Proxy under its common seal or by the hand of a duly authorised officer or attorney or any other person authorised to sign on its behalf.
9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be

accepted. Seniority is determined by the order in which the names of the joint holders appear in the register of members in respect of the joint holding (the first-named being the most senior).

10. If this Form of Proxy is returned without any indication as to how the person appointed proxy shall vote, he/she will exercise his/her discretion as to how he/she votes or whether he/she abstains from voting.
11. To be effective, the instrument appointing a proxy (together with any power of attorney or other authority under which it is executed or a duly certified copy of such power) must be sent to Capita Asset Services: The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4ZF, no later than 2.00 p.m. on 26 May 2017, or not less than 48 hours before (excluding weekends and bank holidays) the time for holding any adjourned meeting, as the case may be. Completion and return of a Form of Proxy will not preclude a member from attending, speaking and voting in person at the meeting. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
12. In order to revoke a proxy instruction, you will need to inform the Company in writing and in accordance with the steps set out at note 7 to the notice of the Annual General Meeting, which accompanies this Form of Proxy.
13. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the Annual General Meeting to be held on 31 May 2017 and any adjournment(s) thereof by utilising the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.